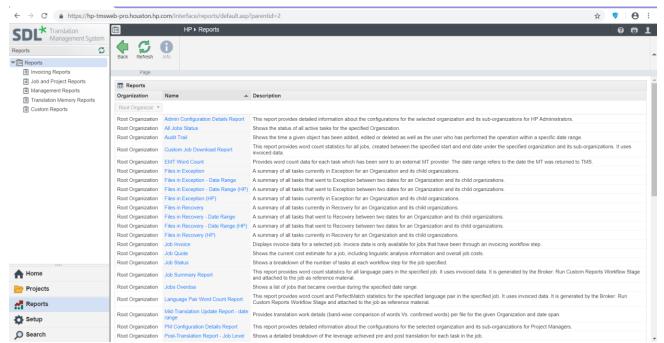


September 2018



Project Managers can run a number of standard reports. These reports are now available in the following formats:

- CSV (Comma Separated Values)
- Microsoft Excel
- HTML
- PDF (Portable Document Format)
- Microsoft Word

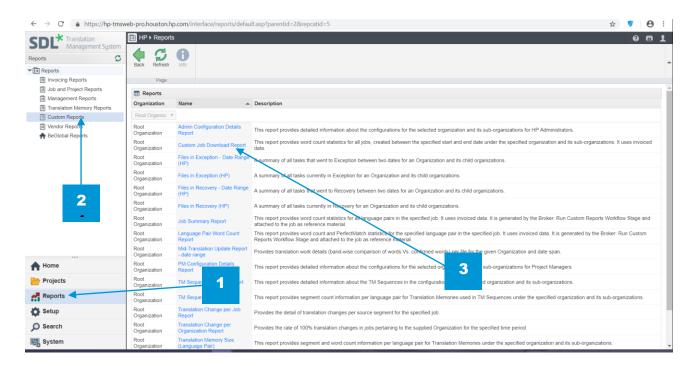




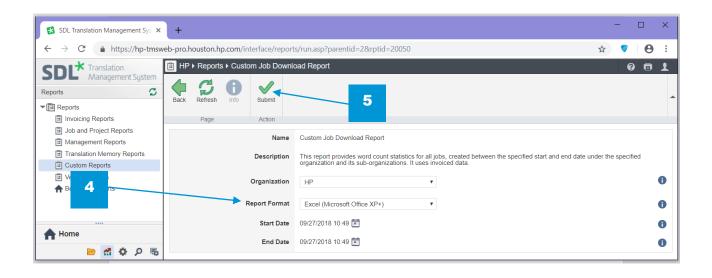
Reports are available via the Reports navigation button. Contact the ETMA Service Desk, by open a ticket at: http://hpetma.freshdesk.com/support/home. if you do not see the reports navigation button.

Run a report

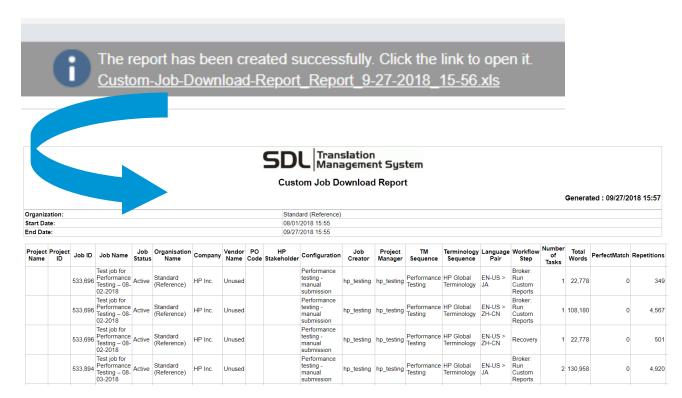
- 1. Click the **Reports** navigation button.
- 2. Click the type of report you want to access (from the left navigation tree).
- 3. In the Reports page, click the name of the report you wish to generate.



- 4. Select a report format from the drop-down menu:
- 5. Click the **Submit** button.



ETMA creates a link to download or open the report. Click the link to continue.



Report Types

Invoicing Reports

Job invoice	Displays invoice data for a selected job. Invoice data is only available for jobs that have been through an invoicing workflow stage.
Job quote	Shows the current cost estimate for a job, including linguistic analysis information and overall job costs.
Project invoice	Shows the Invoice information for a selected project. This report is produced using invoice data.

Job and Project Reports

All Jobs Status	Shows the status of all active tasks for the specified Organization.
Job Status	Shows a breakdown of the number of tasks at each workflow stage for the job specified.
Job Overdue	Shows a list of jobs that became overdue during the specified date range.
QA Check Failed – Date Range	Shows QA checks that have failed for all jobs in a specific date range
QA Check Failed – Job	Shows QA checks that have failed for a specific job.
Reviewer Grading - Organization Level	Details of the translation quality review results by organization.
Reviewer Grading - Task Level	Details of the translation quality review results.

Terminated Reason	Shows the terminated job reason.
Word Count	Shows word counts for a given job including banding leverage per
	file/per language with a total per language.

Management Reports

Management Reports	
Files in Exception	A summary of all tasks currently in Exception for an Organization and its child organizations.
Files in Exception –	A summary of all tasks that went to Exception between two dates for an
Date range	Organization and its child organizations.
Files in Recovery	A summary of all tasks currently in Recovery for an Organization and its
	child organizations.
Files in Recovery –	A summary of all tasks that went to Recovery between two dates for an
Date range	Organization and its child organizations.
Product Cycle	Shows the time tasks have been at various human stages for jobs within
	a specific date range.
Recovery and	A summary of how many tasks have been to Recovery and Exception
Exception Summary	within a given date range.
Task History	Shows the date and time that tasks started each human stage for a
	specific date range.
Translation History	Shows the history of the translation.
Translation Memory	Shows the translation memory leverage and savings per target language
Savings	for a selected Organization. The data is based on invoice data for jobs
	which have been created between a specific date range and that have
	passed the Complete Invoice workflow stage.
Translation Summary	Shows the translation summary statistics for each target language. This
by Language	report is produced using invoice data.
User Work History	Shows which users were responsible for a given workflow stage within a
	specific date range.
Vendor Summary	Shows the list of all vendors for the specified Organization.

Translation Memory Reports

TM Segments Created	Shows the time tasks have been at various human stages for jobs within a specific date range.
TM Segments Created and Used	Shows the translation memory segments created and used between the two selected dates.
Translation Memory Size	Shows the segment and word count information per language for a selected translation memory.

Custom Reports

Admin Configuration Details	This report provides detailed information about the configurations for the selected organization and its sub-organizations for HP Administrators.
Custom Job Download	This report provides word count statistics for all jobs, created between the specified start and end date under the specified organization and its sub-organizations. It uses invoiced data.
Job Summary Report	This report provides word count statistics for all language pairs in the specified job. It uses invoiced data. It is generated by the Broker: Run Custom Reports workflow stage and attached to the job as reference material.

Language Pair Word Count Report	This report provides word count and PerfectMatch statistics for the specified language pair in the specified job. It uses invoiced data. It is generated by the Broker: Run Custom Reports workflow stage and attached to the job as reference material.
PM Configuration Details Report	This report provides detailed information about the configurations for the selected organization and its sub-organizations for Project Managers.
TM Sequence Details Report	This report provides detailed information about the TM Sequences in the configurations for the selected organization and its suborganizations.
TM Sequence Size Report	This report provides segment count information per language pair for Translation Memories used in TM Sequences under the specified organization and its sub-organizations.
Translation Memory Size (Language Pair)	This report provides segment and word count information per language pair for Translation Memories under the specified organization and its sub-organizations.
Workflow Details	This report provides detailed information about the workflows and workflow templates for the selected organization and its suborganizations.
Workflow Stage Duration Report	Provides the detailed information about the workflow stages start and end time for all jobs under the selected organization and its suborganizations.

Vendor Reports

Vendor Invoice	Shows the Invoice information for a selected vendor. This report is
	produced using invoice data.
Vendor Job Status	Shows a breakdown of the number of tasks at each workflow stage for the vendor specified.
Vendor Word Count	Shows word counts for a given job including banding leverage per file/per language with a total per language.